

In re **Maluhia Development Group, LLC**Case No. **10-30475**
(if known)**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
None			

Total: **\$0.00**

(Report also on Summary of Schedules)

In re **Maluhia Development Group, LLC**Case No. **10-30475**
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X	Furniture, Furnishings and Equipment held for purchaser of House 10 - see attached Exhibit "A"	\$660,000.00
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

In re **Maluhia Development Group, LLC**Case No. **10-30475**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Payment due from Purchaser of House 10 - Jen-Hsun and Lori Huang 24905 LaLuma Court Los Altos, CA 94022 PRM Realty Group, LLC M-35, LLC Maluhia Properties, LLC PRM Caribbean, LLC Peter Morris	\$1,170,000.00 \$6,450,027.10 \$313,212.20 \$56,725.02 \$608.57 \$128,393.33

In re **Maluhia Development Group, LLC**Case No. **10-30475**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X	PRM Smith Bay, LLC	\$429.10
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Disputed claim of payment due from Purchaser of House 10 currently in litigation - Maluhia Development Group, LLC, et al v. Jen-Hsun Huang and Lori Huang; Arbitration No. 06-0331-A Construction Dispute - Maluhia Development Group, LLC v. Maui Builders, Inc. and John Bews; Case No. 08-1-0226	\$4,785,027.00 \$1,170,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X		

In re **Maluhia Development Group, LLC**Case No. 10-30475
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		

In re **Maluhia Development Group, LLC**Case No. **10-30475**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 4*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X		

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

4

continuation sheets attached

Total >

\$14,734,422.32

In re **Maluhia Development Group, LLC**Case No. 10-30475

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds
\$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:							
Puritan Finance Corporation 55 West Monroe Street Chicago, IL 60606	X	DATE INCURRED: NATURE OF LIEN: Collateral Assignment of Mortgage COLLATERAL: Assignment of Mortgage on Lot 10 REMARKS: VALUE: \$7,500,000.00				\$1,418,352.55	
Subtotal (Total of this Page) > Total (Use only on last page) >						\$1,418,352.55	\$0.00
\$1,418,352.55						\$1,418,352.55	\$0.00

No _____ continuation sheets attached

Subtotal (Total of this Page) >
Total (Use only on last page) >

\$1,418,352.55

\$1,418,352.55

\$0.00

\$0.00

(Report also on
Summary of
Schedules.)

(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

 Administrative allowances under 11 U.S.C. Sec. 330

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: A-American Self-Storage 115 Lipoa Street Kihei, HI 96753		DATE INCURRED: CONSIDERATION: Storage REMARKS:				\$19,769.34
ACCT #: Alston Hunt Floyd & Ing 1001 Bishop Street, 18th Floor Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$3,455.50
ACCT #: Atkinson-Baker 500 N. Brand Boulevard, 3rd Floor Glendale, CA 91203		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$192.28
ACCT #: Chrysler Financial Business Vehicle Finance P.O. Box 9001888 Louisville, KY 40290-1888		DATE INCURRED: CONSIDERATION: Lease Agreement REMARKS:				\$2,132.88
ACCT #: Cohen, Seglias, Pallas, Greenhall & Furman, P.C. P.O. Box 59449 Philadelphia, PA 19102		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:			X	\$754,255.88
ACCT #: Coldwell Banker Island Property 2463 S. Kihei Road Kihei, HI 96753		DATE INCURRED: CONSIDERATION: Broker Commission REMARKS:				\$60,000.00
Subtotal >						\$839,805.88
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Department of Water Supply County of Maui 200 South High Street Wailuku, HI 96793		DATE INCURRED: CONSIDERATION: Water Supply REMARKS:				\$221.20
ACCT #: Diane Hickey 1515 Malukai Lane Wailea, HI 96753		DATE INCURRED: CONSIDERATION: Construction REMARKS:				\$4,000.00
ACCT #: Dispute Prevention & Resolution 1155 Pauahi Tower 1001 Bishop Street Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$10,000.00
ACCT #: Green Thumb Incorporated 3363 Campbell Avenue Honolulu, HI 96815		DATE INCURRED: CONSIDERATION: Landscaping REMARKS:				\$81,028.26
ACCT #: Group 70 International 925 Bethel Street, 5th Floor Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Architectual/Consulting REMARKS:			X	\$252,794.57
ACCT #: Harry A. Cannon 1396 California St. San Francisco, CA 94109		DATE INCURRED: CONSIDERATION: Court Reporting REMARKS:				\$2,467.37
Sheet no. <u>1</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$350,511.40
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Hawaii Registered Legal Agent 5 Waterfront Plaza Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Registered Agent REMARKS:				\$261.78
ACCT #: Herbert Chock & Associates, Inc. 745 Fort Street, Suite 708 Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Consulting REMARKS:				\$4,397.90
ACCT #: Honblue, Inc. 501 Summer Street, #3B1 Honolulu, HI 96817		DATE INCURRED: CONSIDERATION: Printing REMARKS:				\$18.01
ACCT #: Island Design 4929 Hana Highway Haiku, HI 96708		DATE INCURRED: CONSIDERATION: Cabinets REMARKS:				\$603.00
ACCT #: Island Movers, Inc. P.O. Box 17865 Honolulu, HI 96817		DATE INCURRED: CONSIDERATION: Moving Services REMARKS:				\$3,260.90
ACCT #: Jen-Hsun and Lori Huang 24905 LaLuma Court Los Altos Hills, CA 94022		DATE INCURRED: CONSIDERATION: Claim for Damages REMARKS:			X	\$9,644,473.79
Sheet no. <u>2</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$9,653,015.38
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Kiefer & Merchant LLC 444 Hana Highway, Suite 204 Kahulu, HI 96732		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$3,669.75
ACCT #: Maluhia Apartment 10, LLC 150 N. Wacker Dr., SUite 1120 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Advances made on behalf of Debtor REMARKS:				\$3,511,000.00
ACCT #: Maluhia Apartment 12, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Advances made on behalf of Debtor REMARKS:				\$272,399.96
ACCT #: Marks Paneth & Schron 622 Third Avenue, 7th Floor New York, NY 10017		DATE INCURRED: CONSIDERATION: Accounting Fees REMARKS:				\$1,900.00
ACCT #: Maui Builders, Inc. 2463 S. Kihei Road, #C16-218 Kihei, HI 96753		DATE INCURRED: CONSIDERATION: Construction REMARKS:			X	\$410,957.37
ACCT #: McCorriston Miller Mukai LLP 5 Waterfront Plaza, 4th Floor Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:			X	Unknown
Sheet no. <u>3</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$4,199,927.08
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: MTC, Inc. 23 Mauds Plaza Kula, HI 96790		DATE INCURRED: CONSIDERATION: Cabinets REMARKS:		X		\$29,218.14
ACCT #: Pacific Aquascapes, Inc. 17520 Newhope Street Fountain Valley, CA 92708		DATE INCURRED: CONSIDERATION: Pool Construction REMARKS:				\$24,433.09
ACCT #: Pacific Audio & Communication 3300 Ohukai Road, Bldg.-1, Suite 116 Kihei, HI 96753		DATE INCURRED: CONSIDERATION: Construction REMARKS:				\$2,525.21
ACCT #: Pearson Management Group, Inc. 7145 Halcyon Summit Drive Montgomery, AL 36117		DATE INCURRED: CONSIDERATION: Consulting REMARKS:				\$14,472.52
ACCT #: Plante & Moran 225 West Washington Avenue, Suite 400 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Accounting Fees REMARKS:				\$857.00
ACCT #: Ralph Rosenberg 1001 Bishop Street, Suite 2460 Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$13,947.65
Sheet no. <u>4</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$85,453.61
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Spire Consulting Group 111 Cagnes Avenue, Suite 400 Austin, TX 78701		DATE INCURRED: CONSIDERATION: Consulting REMARKS:		X		\$59,324.63
ACCT #: Walters, Kimura, Motoda, Inc. 1148 Third Avenue Honolulu, HI 96816		DATE INCURRED: CONSIDERATION: Landscape Architecture REMARKS:				\$18,973.15
ACCT #: Zieman, Speegle, Jackson & Hoffman, L.L.C. 5 Dauphin Street, Suite 301 Mobile, AL 36601		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:				\$18,624.56
Sheet no. <u>5</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$96,922.34
			Total >			\$15,225,635.69
			(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Peter R. Morris c/o PRM Realty Group, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606	Puritan Finance Corporation 55 West Monroe Street Chicago, IL 60606
Robert W. Harte 5337 Meadow Lane Downers Grove, IL 60515	Puritan Finance Corporation 55 West Monroe Street Chicago, IL 60606

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Maluhia Development Group, LLC**Case No. **10-30475**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	5	\$14,734,422.32		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$1,418,352.55	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		\$15,225,635.69	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		16	\$14,734,422.32	\$16,643,988.24	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **See attached Exhibit "A"** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
18 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date **02/26/2010**

Signature **/s/ Robert W. Harte, Manager**

Robert W. Harte, Manager
See attached Exhibit "A"

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]